

**Quarterly Meeting
August 22, 2023
Columbia Chamber
Military Outreach Group**



CASSIDY | ASSOCIATES

607 Fourteenth Street NW, Suite 400
Washington, DC 20005

DEFENSE BUDGET PROCESS

The Annual Defense Budget Process sets Policy and Funding for Fiscal Year

BUDGET	MILESTONE	CURRENT
1. President's Budget: Fiscal Year 2024	1 st Monday in February	Released March 9th
2. House Armed Services Committee (HASC) National Defense Authorization Act (NDAA- Sets Policy)	Passed House 14 July	Passed House
3. House Appropriations Committee – Defense (HAC-D) Sets funding levels	Floor- September	MILCON/VA passed House
4. Senate Armed Services Committee (SASC) NDAA	Passed Senate 27 July	Passed Senate
5. Senate Appropriations Committee – Defense (SAC-D)	Floor- September	Committee Complete
6. Conference Process Creates Final NDAA and Appropriations Bills	October 1st	In Process

Fiscal Responsibility Act of 2023

Debt Ceiling deal between President Biden and Speaker McCarthy

Placed spending caps on discretionary spending

Categories are broken down in security and nonsecurity. DOD spending falls into the security category

FY24 capped at \$886,349,000,000. FY25 capped at \$895,212,000,000 (1% increase)

Congress already figuring out how to get around these caps

Senate is seeking to add an additional \$14B to the topline through emergency appropriations.

Expect a significant disaster and Ukraine supplemental

Expect a series of continuing resolutions when the current fiscal year ends on September 30th.

Status of FY24 Military Construction for South Carolina

President's Budget

- National Guard Readiness Center Aiken - \$20M
- MTA McGrady Automated Multipurpose Machine Gun Range - \$7.9M

Defense Authorization Maintains

- National Guard Readiness Center Aiken - \$20M
- MTA McGrady Automated Multipurpose Machine Gun Range - \$7.9M

Defense Authorization Adds (Senate)

- Fort Jackson Reception Barracks, Phase 2, Cost to Complete - \$66M
- Joint Base Charleston, National Guard Readiness Center, Cost to Complete - \$4.3M

Defense Appropriations Adds (Senate)

- Fort Jackson Reception Barracks, Phase 2, Cost to Complete - \$101M
- Joint Base Charleston, National Guard Readiness Center, Cost to Complete - \$6.5M

Additional Tools for Federal Investment

Congressionally Directed Spending

- **Military Construction is an eligible account, are there additional projects on the FYDP that should be brought forward? Are there additional costs to complete?**
- **How can we use CDS to impact outside of the gate economic development (roads, schools, health care, broadband, water/sewer infrastructure and more**

IIJA Implementation

Defense Community Infrastructure Program (DCIP- OLDCC- \$100M)

Defense Manufacturing Community Program (OLDCC- \$80M)

Community Noise Mitigation Program (OLDCC- NEW- \$75M)

Questions or Comments?



CASSIDY | ASSOCIATES

607 Fourteenth Street NW, Suite 400
Washington, DC 20005